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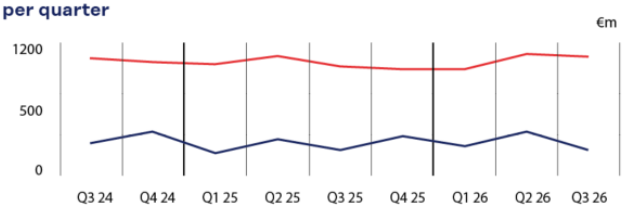
Group key figures 9M-26 & Q3-26

	1 - 3 Quarter			Third Quarter		
in €m	2025	2026	Change	2025	2026	Change
Order intake	856.8	**997.3**	16.4%	249.9	**288.0**	15.2%
Revenue	860.9	**866.5**	0.7%	310.5	**308.3**	-0.7%
Earnings before interest and taxes (EBIT)	1.6	**-6.2**	-487.5%	15.4	**7.1**	-53.9%
EBIT margin	0.2%	**-0.7%**		5.0%	**2.3%**	
Operating EBIT	6.4	**2.3**	-64.1%	16.0	**8.9**	-44.4%
Operating EBIT margin	0.7%	**0.3%**		5.2%	**2.9%**	
EBITDA	33.8	**25.2**	-25.4%	26.3	**17.8**	-32.3 %
EBITDA margin	3.9%	**2.9%**		8.5%	**5.8%**	
Operating EBITDA	38.6	**33.7**	-12.7%	26.9	**19.6**	-27.1%
Operating EBITDA margin	4.5%	**3.9%**		8.7%	**6.4%**	
Net group profit/loss	-22.8	**-26.0**	-14.0%	8.0	**1.5**	-81.3%
Earnings per share in €	-1.38	**-1.57**	-13.8%	0.48	**0.09**	-81.3%
Free Cashflow	-61.9	**30.6**	149.4%	21.8	**51.6**	136.7%

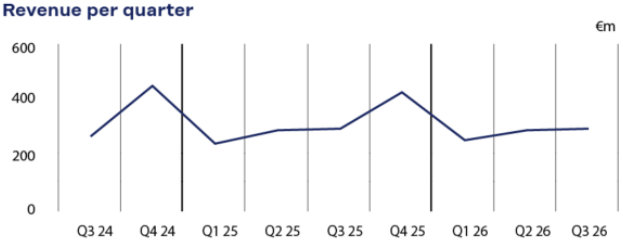
in €m	30.09.2025	30.09.2026	Change
Order backlog	1,035.7	**1,101.4**	6.3%
Net working capital	350.1	**228.1**	-34.8%
Net financial position	-196.6	**-101.7**	48.3%
Employees	5.530	**5,377**	-2.8%

in €m	31.12.2025	30.09.2026	Change
Balance sheet total	1,430.5	**1,468.8**	2.7%
Equity	343.1	**312.2**	-9.0%
Equity ratio	24.0%	**21.3%**	

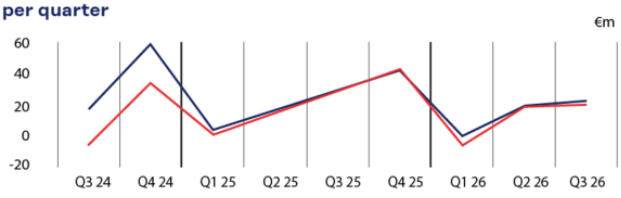
Order backlog Order intake per quarter



Revenue per quarter



EBITDA Operating EBITDA per quarter



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Group income statement

	1 - 3 Quarter		Third Quarter	
in €m	2025	2026	2025	2026
Revenue	860.9	866.5	310.5	308.3
Cost of sales	-634.6	-623.0	-221.6	-225.6
Gross profit	**226.3**	**243.5**	**88.9**	**82.7**
Research and development costs	-35.1	-41.9	-12.2	-12.9
Distribution costs	-112.4	-132.3	-37.4	-35.5
Administrative expenses	-76.8	-80.1	-23.2	-25.8
Other income and expenses	-0.6	3.9	-0.9	-2.1
Other financial results	0.2	0.7	0.2	0.7
Earnings before interest and taxes (EBIT)	**1.6**	**-6.2**	**15.4**	**7.1**
Interest result	-18.8	-15.4	-5.7	-5.1
Earnings before taxes (EBT)	**-17.2**	**-21.6**	**9.7**	**2.0**
Income tax expense	-5.6	-4.4	-1.7	-0.5
Net profit/loss	**-22.8**	**-26.0**	**8.0**	**1.5**
attributable to owners of the Parent	-22.8	-25.9	8.0	1.5
attributable to non-controlling interests	–	-0.1	–	–
Earnings per share (in €, basic/dilutive)	**-1.38**	**-1.57**	**0.48**	**0.09**

Group cash flow statement

	1 - 3 Quarter		Third Quarter	
in €m	2025	2026	2025	2026
Earnings before taxes (EBT)	-17.2	-21.6	9.7	2.0
Non-cash transactions	40.8	37.9	16.0	12.6
Gross cash flow	**23.6**	**16.3**	**25.7**	**14.6**
Changes in inventories, receivables and other assets	-90.9	-17.1	-13.3	17.9
Changes in provisions and payables	32.9	59.9	18.5	25.2
Cash flows from operating activities	**-34.4**	**59.1**	**30.9**	**57.7**
Cash flows from investing activities	**-27.5**	**-28.5**	**-9.1**	**-6.1**
Free cash flow	**-61.9**	**30.6**	**21.8**	**51.6**
Cash flows from financing activities	**6.1**	**-10.0**	**-7.9**	**-13.7**
Change in funds	**-55.8**	**20.6**		
Effect of changes in exchange rates	-3.3	1.1		
Funds at beginning of period	133.7	137.5		
Funds at end of period	**74.6**	**159.2**		

Group balance sheet

in €m	31.12.2025	30.09.2026
Assets		
Non-current assets		
Intangible assets, property, plant and equipment	400.2	399.6
Investments and other financial receivables	27.7	17.4
Investments accounted for using the equity method	13.3	13.7
Other assets	2.7	1.5
Deferred tax assets	78.0	75.2
	521.9	**507.4**
Current assets		
Inventories	352.9	396.3
Trade receivables	132.1	132.8
Other financial receivables	70.3	63.0
Other assets	207.9	205.3
Securities	4.8	4.8
Cash and cash equivalents	137.5	159.2
Assets held for sale	3.1	0.0
	908.6	**961.4**
Balance sheet total	**1,430.5**	**1,468.8**

in €m	31.12.2025	30.09.2026
Equity and liabilities		
Equity		
Share capital	43.0	43.0
Share premium	87.5	87.5
Reserves	212.0	181.2
Equity attributable to owners of the Parent	**342.5**	**311.7**
Equity attributable to non-controlling interests	0.6	0.5
	343.1	**312.2**
Liabilities		
Non-current liabilities		
Pension provisions and similar obligations	95.6	86.3
Other provisions	25.7	25.2
Bank loans	250.7	250.5
Other financial payables	23.7	15.6
Other liabilities	3.0	4.1
Deferred tax liabilities	78.3	77.6
	477.0	**459.3**
Current liabilities		
Other provisions	111.5	106.7
Trade payables	116.1	97.4
Bank loans	11.2	10.4
Other financial payables	87.6	102.2
Other liabilities	284.0	380.6
	610.4	**697.3**
Balance sheet total	**1,430.5**	**1,468.8**