

KOENIG & BAUER

General Annual Meeting 2023

Information pursuant to Section 125 of the German Stock Corporation Act in conjunction with Table 3 of the Commission Implementing Regulation (EU) 2018/1212 (EU-IR)

Type of information	Information
A. Specification of the message	
1. Unique identifier of the event	Annual General Meeting of Koenig & Bauer AG on June 16, 2023 formal specification according to EU-IR: a9590c9aa7e2ed118146005056888925
2. Type of message	Notice of Annual General Meeting formal specification according to EU-IR: NEWM
B. Specification of issuer	
1. ISIN	DE0007193500
2. Name of issuer	Koenig & Bauer AG
C. Specification of the meeting	
1. Date of the Annual General Meeting	June 16, 2023 formal specification according to EU-IR: 20230616
2. Time of the Annual General Meeting	11:00 a.m. (CEST) formal specification according to EU-IR: 9:00 a.m. (UTC)
3. Type of General Meeting	Annual General Meeting (in-person meeting with physical presence of shareholders and their proxies) formal specification according to EU-IR: GMET
4. Location of the Annual General Meeting	Vogel Convention Center (VCC), Max-Planck-Str. 7/9 97082 Würzburg Germany
5. Record Date	May 25, 2023 , 24:00 hours (CEST) formal specification according to EU-IR: 20230525 [The record date within the meaning of section 123 para. 4 German Stock Corporation Act (AktG) and section

KOENIG & BAUER

Type of information	Information
	14.4 of the Company's Articles of Association shall be 26 May 2023, 14.4 of the Articles of Association of Koenig & Bauer AG is 26 May 2023, 0:00 (CEST) (25 May 2023, 10:00 p.m. UTC)]
6. Uniform Resource Locator (URL)	https://investors.koenig-bauer.com/de/hauptversammlung/
D. Participation in the Annual General Meeting	
1. Method of participation by shareholder	<ul style="list-style-type: none"> ● In-person voting on site ● by granting power of attorney to a third party or by granting power of attorney and issuing instructions to the proxies nominated by the company ● by postal voting (without physical participation) <p>formal specification according to EU-IR: PH, PX, EV</p>
2. Issuer deadline for the notification of participation	<p>June 9, 2023, 24:00 hours (CEST) (receipt of the registration is decisive)</p> <p>formal specification according to EU-IR: 20230609, 10:00 p.m. (UTC)</p>
3. Issuer deadline for voting	<p><u>In-person voting on site</u></p> <p>June 16, 2023, from 11:00 a.m (CEST) up to the time determined by the chairman of the meeting in the course of the voting.</p> <p>formal specification according to EU-IR: 20230616, from 09:00 a.m. (UTC) up to the time determined by the chairman of the meeting in the course of the voting.</p> <p><u>by postal voting</u></p> <p>per letter or email / electronically via the InvestorPortal: June 15, 2023; 6:00 p.m. (CEST) (admission relevant)</p> <p>formal specification according to EU-IR: 20230615, 4:00 p.m. (UTC)</p> <p><u>by granting power of attorney and issuing instructions to the proxies nominated by the company</u></p> <p>per letter or email / electronically via the InvestorPortal: June 15, 2023; 6:00 p.m. (CEST) (admission relevant)</p>

KOENIG & BAUER

Type of information	Information
	<p>formal specification according to EU-IR: 20230615, 4:00 p.m. (UTC)</p> <p>Shareholders attending in person and their proxies, to the extent that they have the right to sub-authorise, may authorise and instruct proxies of the Company to exercise their voting rights during the General Meeting until voting commences.</p> <p><u>by granting power of attorney to a third party</u> per letter or email / electronically via the InvestorPortal:</p> <p>June 15, 2023; 6:00 p.m. (CEST) (admission relevant)</p> <p>formal specification according to EU-IR: 20230615; 4:00 p.m.(UTC)</p> <p>In addition, the proxy may prove that he:she has been granted a power of attorney by presenting the power of attorney at the entrance control on the day of the Annual General Meeting. The revocation may also be declared by the shareholder's personal appearance at the Annual General Meeting.</p> <p>Shareholders appearing in person as well as their proxies, insofar as they have the right to sub-authorisation, may authorise third parties to exercise their voting rights during the Annual General Meeting until voting commences.</p>
E. Agenda – Agenda Item 1	
1. Unique identifier of the agenda item	Item 1
2. Title of the agenda item	Presentation of the adopted annual financial statements and the approved consolidated financial statements as well as the combined management report for Koenig & Bauer AG and the Koenig & Bauer Group as at December 31, 2022, the non-financial Group report and the report of the Supervisory Board for the financial year 2022
3. Uniform Resource Locator (URL) of the materials	https://investors.koenig-bauer.com/de/hauptversammlung
4. Vote	none
5. Alternative voting options	none

KOENIG & BAUER

Type of information	Information
E. Agenda – Agenda Item 2	
1. Unique identifier of the agenda item	item 2
2. Title of the agenda item	Resolution on the appropriation of the net profit of Koenig & Bauer AG for the financial year 2022
3. Uniform Resource Locator (URL) of the materials	https://investors.koenig-bauer.com/de/hauptversammlung
4. Vote	Binding vote formal specification according to EU-IR: BV
5. Alternative voting options	YES, NO, ABSTAIN formal specification according to EU-IR: VF, VA, AB,
E. Agenda – Agenda item 3	
1. Unique identifier of the agenda item	item 3
2. Title of the agenda item	Resolution on the discharge of the members of the Management Board of Koenig & Bauer AG for the financial year 2022
3. Uniform Resource Locator (URL) of the materials	https://investors.koenig-bauer.com/de/hauptversammlung
4. Vote	Binding vote formal specification according to EU-IR: BV
5. Alternative voting options	YES, NO, ABSTAIN formal specification according to EU-IR: VF, VA, AB,
E. Agenda - Agenda item 4	
1. Unique identifier of the agenda item	item 4
2. Title of the agenda item	Resolution on the discharge of the members of the Supervisory Board of Koenig & Bauer AG for the financial year 2022
3. Uniform Resource Locator (URL) of the materials	https://investors.koenig-bauer.com/de/hauptversammlung

KOENIG & BAUER

Type of information	Information
4. Vote	Binding vote formal specification according to EU-IR: BV
5. Alternative voting options	YES, NO, ABSTAIN formal specification according to EU-IR: VF, VA, AB,
E. Agenda – Agenda item 5	
1. Unique identifier of the agenda item	item 5
2. Title of the agenda item	Election of the auditor and the group auditor for the financial year 2023
3. Uniform Resource Locator (URL) of the materials	https://investors.koenig-bauer.com/de/hauptversammlung
4. Vote	Binding vote formal specification according to EU-IR:BV
5. Alternative voting options	YES, NO, ABSTAIN formal specification according to EU-IR: VF, VA, AB
E. Agenda - Agenda item 6	
1. Unique identifier of the agenda item	item 6
2. Title of the agenda item	Resolution on the approval of the remuneration report for the financial year 2022
3. Uniform Resource Locator (URL) of the materials	https://investors.koenig-bauer.com/de/hauptversammlung
4. Vote	Advisory vote formal specification according to EU-IR: AV
5. Alternative voting options	YES, NO, ABSTAIN formal specification according to EU-IR: VF, VA, AB
E. Agenda - Agenda item 7	
1. Unique identifier of the agenda item	item 7

KOENIG & BAUER

Type of information	Information
2. Title of the agenda item	Resolution on the term of office of the members of the Supervisory Board and the corresponding amendment to the Articles of Association (Section V, item 9.2)
3. Uniform Resource Locator (URL) of the materials	https://investors.koenig-bauer.com/de/hauptversammlung
4. Vote	Binding vote formal specification according to EU-IR: BV
5. Alternative voting options	YES, NO, ABSTAIN formal specification according to EU-IR: VF, VA, AB
E. Agenda - Agenda item 8	
1. Unique identifier of the agenda item	item 8
2. Title of the agenda item	Elections to the Supervisory Board
3. Uniform Resource Locator (URL) of the materials	https://investors.koenig-bauer.com/de/hauptversammlung
4. Vote	Binding vote formal specification according to EU-IR: BV
5. Alternative voting options	YES, NO, ABSTAIN formal specification according to EU-IR: VF, VA, AB
E. Agenda - agenda item 9	
1. Unique identifier of the agenda item	item 9
2. Title of the agenda item	Resolution on the authorization of the Management Board to hold virtual general meetings and corresponding amendment to the Articles of Association (Section VI, new item 14.11)
3. Uniform Resource Locator (URL) of the materials	https://investors.koenig-bauer.com/de/hauptversammlung
4. Vote	Binding vote formal specification according to EU-IR: BV

KOENIG & BAUER

Type of information	Information
5. Alternative voting options	YES, NO, ABSTAIN formal specification according to EU-IR: VF, VA, AB
F. Specification of the deadlines regarding the exercise of other shareholder rights - Requests for additions to the agenda	
1. Object of deadline	Requests for additions to the agenda pursuant to section 122 (2) AktG
2. Applicable issuer deadline	May 16, 2023, 24:00 hours (CEST)(admission decisive) formal specification according to EU-IR: 20230516, 10:00 p.m. (UTC)
F. Specification of the deadlines regarding the exercise of other shareholder rights - Counter-motion	
1. Object of deadline	Submission of counter-motions regarding resolution proposals for the agenda pursuant to section 126 (1) AktG
2. Applicable issuer deadline	June 1, 2023, 24:00 hours (CEST) (admission decisive) formal specification according to EU-IR: : 20230601, 10:00 p.m.(UTC)
F. Specification of the deadlines regarding the exercise of other shareholder rights - Nomination for election	
1. Object of deadline	Submission of nomination for election of Supervisory Board or auditors pursuant to section 127 AktG
2. Applicable issuer deadline	June 1, 2023, 24:00 Hours (CEST) (time of receipt decisive) formal specification according to EU-IR: 20230601, 10:00 p.m. (UTC)
F. Specification of the deadlines regarding the exercise of other shareholder rights -Right to request information	

KOENIG & BAUER

Type of information	Information
1. Object of deadline	Request for information on the affairs of the Company
2. Applicable issuer deadline	16 June 2023, 11:00 a.m. (CEST) from the beginning of the Annual General Meeting until the restriction of the right to information by the chairman of the meeting. formal specification according to EU-IR: 20230616, from the beginning of the Annual General Meeting until the restriction of the right to information by the chairman of the meeting.
F. Specification of the deadlines regarding the exercise of other shareholder rights - Objection to resolutions	
1. Object of deadline	Submission of objections to resolutions of the Annual General Meeting
2. Applicable issuer deadline	June 16, 2023, 11:00 a.m. (CEST), from the opening of the Annual General Meeting until the closure of the Annual General Meeting by chair of the meeting formal specification according to EU-IR: 202306016, 09:00 a.m. (UTC), from the opening of the Annual General Meeting until the closure of the Annual General Meeting by chair of the meeting
F. Specification of the deadlines regarding the exercise of other shareholder rights - Request for confirmation of the counting of votes pursuant to section 129 (5) of the German Stock Corporation Act (AktG)	
1. Object of deadline	Verlangens zur Erteilung einer Bestätigung zur Stimmenzählung
2. Applicable issuer deadline	July 16, 2023, 24:00 Hours (CEST) formal specification according to EU-IR: 20230716, 10:00 p.m. (UTC)